

NS 7.4.1 Quick Reference Card - Clinicals

Physician Orders

Type a keyword from the resident diagnosis list and attach it to the order.

Order Detail

Order Details | ABENDROTH, JANE | HR# 55 | ACCT# 1831 | IP VISIT FOR 03/05/2020 | GENDER F | DOB 03/01/2020 | ORDER DETAIL FC

Order code: * Med

Order date: * 05/25/2021

Order Name: XANAX 0.25 MG TABLET
NDC Number: 52959-0322-30 Generic Name: Alprazolam

Route of Admin: PO Oral

Diagnoses: **Anxiety** **Improved Diagnoses Search**

Days Supply: F41.9 Anxiety disorder, unspecified

Indications for Use: Anxiety

Special Instructions:

Order Details:

Order Details Cont.:

☐ Dispense as Written

Prescribing Phy: DININO, JERRY

Dual Signature? ☐ Yes ☒ No

eAssignments – Attach document to general task

Improved interdepartmental communication.

Filter by: Action: Date range:

Total Messages: 1

SEL	EDIT	DEL	FLAG	FROM	DATE/TIME	TO	CC	RES/(P)ROSP/SUBJ	TASK	TYPE
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DONATO SHAVER	05/25/2021 15:04	HILA KENDRICK; ...		Staff COVID Vaccine	Free COVID Vaccinations will be provided at no cost to all...	General

MESSAGE SUMMARY

Edit Message

MESSAGE DETAIL

From: DONATO SHAVER

Date/time: 05/25/2021 15:04

Send to: HILA KENDRICK; DOROTHY BURGER

CC:

Create sub-tasks to recipients: ☐ Resident ☐ Prospect ☒ General

Regarding: Staff COVID Vaccine

Subject: Free COVID Vaccinations will be provided at no cost to all employees. See attached flyer for details.

Task: General

Type: General

Due date/time:

Retain in inbox: ☒

Complete: ☐

Date/time completed:

Comments:

Sub-tasks

Attach sDocument **View Attachment**

Physician Orders – View time value history

Order change history link displays time value changes.

EDIT DEL D/C CODE ORDER TIME ORDER DATE D/C DATE PRINT AS T/O HOME MED IMAGES PRESCRIBING PHY

ACTIVE ORDERS

☐ ☐ ☐ Mrout (Acetaminophen) Tylenol 06:30 03/24/2015

ACTION	RECORD DATE	ENTERED BY	PRESCRIBING PHY	ORDER	D/C REASON OR TIME CHANGE
Time Value Change	04/18/2021 13:00	cdc, cdc	DININO, JERRY	ASPIRIN 600 MG SUPPOSITORY (Aspirin) Rectal Three times a day. * no time values entered Rectal [Time: * no time values entered]	From: 08:01, 12:00, 20:00 To: 08:01, 12:02, 20:00 View History
Time Value Change	04/19/2021 14:00	cdc, cdc	DININO, JERRY	ASPIRIN 600 MG SUPPOSITORY (Aspirin) Rectal Three times a day. * no time values entered	From: 08:01, 12:02, 20:00 To: 08:01, 12:02, 20:03 View History

Medication History

View medication history with new View History link.

User Defined Assessments (UDA) - Carry Forward

Documentation carries forward for entire assessment, specific sections, all items, or specific items from like assessments.

- Add to documentation
- Modify documentation based on current resident condition

AIMS Abnormal Involuntary Movement Scale ?

Assessment Summary 9 Facial and Oral Movement 9

1. Muscles of Facial Expression - Corr with AIMS ?

2. Lips and Perioral Area - Corr with AIMS ?

3. Jaw - Corr with AIMS ?

System administrator setup required to allow for carry forward.

NS 7.4.1 Quick Reference Card – RCM & ADT

ADT

Resident email address field

BASIC		ADDRESS	
Last name =	ADAMS	Address:	123 MAIN STREET
First name =	OPAL		
Middle name =		City:	SEATTLE
Suffix:	Title:	State/Province:	WA Zip: 98125
Maiden name:		County:	
Nickname:	Phone 1:	Home	(425)956-6587
Code status:	Phone 2:	Cell	(206)654-3751
	Phone 3:		
	Email:		
	Change effective date/time:	05/25/2021	15:11

Include email in AdHoc Reports

Ad-hoc Query Report

Query Name: NETSOL-3810

Criteria Items: E-mail

Client Name	HR #	Location	Items
ABENDROTH, JANE	55	FC31-BR1-1-104-A	E-mail jane@experience.care

RCM

Limit retroactivity by user

INFORMATION	
ID: *	<input type="text" value="rself"/>
Name: *	<input type="text" value="ALBERTO SACK"/>
Title: *	<input type="text" value="Medical Records"/>
Groups: *	<input type="text" value="SNC - Med Rec"/>
Initials: *	<input type="text" value="rs2"/>
Password: *	<input type="password" value="*****"/>
Confirm Password: *	<input type="password" value="*****"/>
	<input checked="" type="checkbox"/> Change Password on Next Logon
eMail Address:	<input type="text"/>
Cell Number:	<input type="text"/>
Cell Provider Name:	<input type="text"/>
UPIN:	<input type="text"/>
Medicaid #:	<input type="text"/>
Taxonomy code:	<input type="text"/>
DEA number:	<input type="text"/>
NPI:	<input type="text"/>
Federal EIN:	<input type="text"/>
License #:	<input type="text"/>
Language for POC:	<input type="text" value="English"/>
Home Page Template:	<input type="text"/>
Limit for Retroactivity:	<input type="text" value="1 Year"/>
<input type="checkbox"/> User was added via Active Directory	

RCM – A/R


Add a collection note upon admit

REMMING, HILDUR		Female	83yrs	DOB: 10/11/1937	HR#: 566	ACCT#: 2340	LOCATION: BR1-4-101-P	Q Residents ▾	Browse All Residents
Quicklinks: ADT Snapshot Charting Snapshot Accounts Snapshot									
AR Period from: <input type="text"/>		Assigned to: <input type="text"/>							
AR Period thru: <input type="text"/> <input type="text"/>		Next Action date from: <input type="text"/>							
<input type="checkbox"/> All Residents REMMING, HILDUR		Next Action date thru: <input type="text"/>							
<input checked="" type="checkbox"/> All payors/plans		# Days outstanding: <input type="text"/>							
<input checked="" type="checkbox"/> Active <input checked="" type="checkbox"/> Inactive <input checked="" type="checkbox"/> Inpatient <input checked="" type="checkbox"/> Outpatient <input checked="" type="checkbox"/> Reserve		# Days without payment: <input type="text"/>							
<input checked="" type="checkbox"/> Include zero balances		Amount greater than: <input type="text"/>							
<input checked="" type="checkbox"/> Include balances when account total for payor is zero									
OUTSTANDING BALANCES 1 - 3 of 3									
All: <input type="text"/> Action: <input type="text"/>		CONTINUE		NOTE					
Select	RESIDENT	HR#	PAYOR/PLAN	1/20	12/19	11/19	Older		
<input type="checkbox"/>	REMMING, HILDUR	566	Medicare A PPS / MEDICARE A PPS	0.00	0.00	0.00	0.00		
<input type="checkbox"/>	REMMING, HILDUR	566	FREEMAN, COLIN / PRIVATE PAY	0.00	0.00	0.00	0.00		
<input checked="" type="checkbox"/>	REMMING, HILDUR	566	MEDICAID MD / MCD MD	0.00	0.00	0.00	0.00		
PAYOR/PERIOD SELECTION 1 - 1 of 1									
All: <input type="text"/>	Outstanding: <input type="text"/>	Last Pay: <input type="text"/>	Last Pay Date: <input type="text"/>		eDoc NOTE Eligibility				
Select	ACCOUNT	PERIOD DATE	BALANCE	PAID	CLAIMS/STMT	ELEC CLAIM	STATUS	LAST TRAN DATE	#NOTES
<input type="checkbox"/>	2340	9/12/2019	0.00						0
COLLECTION NOTES SUMMARY									
EDIT	DEL	NOTE DATE	NOTE	PERIOD DATE	CLAIM	ACTION	STATUS	NEXT	NEXT DATE

RCM - Accounts

Option to exclude voided receipts

SEARCH BY:
 Account: * Aging
 Payor: * Plan name: *

☒ **Exclude voids** 

RECEIPT SUMMARY					TOTAL: 0					
EDIT	VOID	RECEIPT DATE	AMOUNT	PERIOD DATE	BILL CYCLE	TYPE	RECEIPT REF.	RECEIVED FROM	APPLY VOID	HP
RECEIPT DETAILS										
Receipt date: *		<input type="text" value="12/01/2013"/>		Receipt ref: <input type="text"/>		Denied Charges				
Amount: *		<input type="text"/>		Received from: <input type="text"/>		Remit advice				
Type: *		<input type="text" value="Check"/>		Bank Account: * <input type="text" value="1010 - Bank Korff"/>		Funds				
<input type="button" value="SAVE"/>		<input type="button" value="CANCEL"/>		Add new receipt		Attach eDocument		View eDocument		Print receipt
APPLY TO PERIOD BALANCES FOR PAYOR/ACCOUNT										
FULL		OTHER A / R PERIOD		BALANCE FWD		CURR BALANCE		APPLIED		RECEIPT DISBURSEMENT
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	04/01/2010	(\$1,909.60)		(\$1,909.60)		\$0.00		Receipt amount: \$0.00
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	03/01/2010	(\$715.52)		(\$715.52)		\$0.00		Private portion: \$0.00
										Funds portion: \$0.00
										Resident funds: \$0.00
										Periods: \$0.00
										Total unapplied: \$0.00
<input type="button" value="UNAPPLY"/> <input type="button" value="AUTO APPLY"/> <input type="button" value="WRITE OFFS"/>										

Report

Monthly Census Report displays PDPM score

			Monthly Census Report																																
			DBA ANSARI																																
			05/26/2021																																
			1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	Tot	
MORGAN, ANASTASIA																																			
ADM:07/27/18	D/C:		W300	W300	W300	W300	W300	W300	W300	W300	W300	W300	W300	W300	W300	W300	W300	W300	W300	W300	W300	W300	W300	W300	W300	W300	W300	W300							26*
			W300	W300	W300	W300	W300	W300	W300	W300	W300	W300	W300	W300	W300	W300	W300	W300	W300	W300	W300	W300	W300	W300	W300	W300	W300	W300							
MSP, RESIDENT																																			
ADM:10/01/19	D/C:		MABCD	MABCD	MABCD	MABCD	MABCD	MABCD	MABCD	MABCD	MABCD	MABCD	MABCD	MABCD	MABCD	MABCD	MABCD	MABCD	MABCD	MABCD	MABCD	MABCD	MABCD	MABCD	MABCD	MABCD	MABCD	MABCD							26*
			MABCD	MABCD	MABCD	MABCD	MABCD	MABCD	MABCD	MABCD	MABCD	MABCD	MABCD	MABCD	MABCD	MABCD	MABCD	MABCD	MABCD	MABCD	MABCD	MABCD	MABCD	MABCD	MABCD	MABCD	MABCD	MABCD							

Kardex - Quick Reference Card

Form - Kardex is accessible through the Main Charting Menu, Quicklinks, or Point of Care.

Use Kardex Form view to enter resident specific documentation to display on Summary view.

Add alert message

Set alert message

Alert Title

Needs assistance

Alert Message

Resident tries to transfer without assistance; must have assistance

Set start and stop date for alert message

Start Date: 06/02/2021

Stop Date: mm/dd/yyyy

Alert message notification

Cancel Save

Customize Alerts for Each Resident

Resident Specific Documentation

Kardex

By using Kardex, it will be easy to have an overview of a document for the current status of a resident.

Summary Form

Alert Message: Alert message duration: 05/21/2021 - 06/22/2021 | Edit Alert Message

Needs assistance
Resident tries to transfer without assistance; must have assistance

Form Fields

General

Code Status: ☐ Full code ☒ DNR ☐ DNR/Comfort Care ☐ DNR/Comfort Care-Arrest

Preferred Language: Spanish; Note - Broken English

Diet: Low sodium and Low Carb

Liquids: Thin

Fluid Restrictions: No Coffee

Resident Choice For Meal Times

Breakfast: 10:00 AM Lunch: 02:00 PM Dinner: 07:30 PM Snack: At Bed time Dining Room: ☐ Yes ☒ No

Adaptive Devices: Walker

Oxygen: ☐ Yes ☒ No Amount: 2 LPM

ADL

Bed Mobility: ☒ Independent ☐ Supervision/Set-up ☐ 1 Assist ☐ 2 Assist ☐ Dependent Device:

Transfer: ☐ Independent ☒ Supervision/Set-up ☒ 1 Assist ☐ 2 Assist ☒ Dependent Device:

Ambulation: ☐ Independent ☒ Supervision/Set-up ☐ 1 Assist ☐ 2 Assist ☒ Dependent Device: Walker

Set Priority

Review all Entries in Kardex History

Quick Access to Resident Chart

Go Download PDF Kardex History

Select Priorities for Each Field for Each Resident

Kardex History

- Search history by date range
- Search and sort by any column
- Review Alerts with acknowledgements
- Track and trend resident changes

History Kardex history provides an easy way to search specific fields for modifications. Use column filters to drill-down to specific dates, users, and fields to see value changes.

ABDALLAH, OLIVETTE WALLACE | Male | 81yrs | DOB: 08/08/1939 | HR#: 1135 | ACCT#: 1184 | LOCATION: AF-1-101-1

CNA > Kardex From: 05/04/2021 To: 06/03/2021

RECORDED DATE AND TIME	USER	FIELD NAME	OLD VALUE	NEW VALUE
Jun 01, 2021 01:20:52 PM	Cantata Customer Support	ADL-Ambulation	Supervision/Set-up, 1 Assist, Walker	Supervision/Set-up, Dependent, W...
Jun 01, 2021 11:56:16 AM	Cantata Customer Support	ADL-Toileting	Independent, 1 Assist	Independent
Jun 01, 2021 11:56:06 AM	Cantata Customer Support	ADL-Eating	Independent, 2 Assist	Supervision/Set-up, 2 Assist
Jun 01, 2021 11:54:09 AM	Cantata Customer Support	Fluid Restrictions	None	No Coffee

Kardex - Quick Reference Card

Summary - Kardex is accessible through the Main Charting Menu, Quicklinks, or Point of Care.

Kardex Summary view consolidates all important resident specific needs and preferences into an easy-to-read view.

Easy Tab Navigation for Changes

Priority Status Color Coded with Icon Indicators

Quick View of Activities of Daily Living

Easily Communicate Resident Specific Needs and Preferences

Kardex ⓘ
By using Kardex, it will be easy to have an overview of a document for the current status of a resident.

Summary Form

Code Status: DNR

Preferred Language: Spanish; Note - Broken English

ADLs:

Bed Mobility:	Independent	2 Assist	
Transfer:	Supervision/Setup	1 Assist	Dependent
Ambulation:	Supervision/Setup		Dependent Walker
Locomotion:	Supervision/Setup	1 Assist	Dependent
Dressing:	Independent	2 Assist	
Eating:	Supervision/Setup	1 Assist	
Toileting:	Independent		
Hygiene:	Independent	1 Assist	
Bathing:	Supervision/Setup	2 Assist	Dependent Bath Chair

Bowel: Continent and Incontinent

Room Preferences: Fresh flowers

Diet: Low sodium and Low Carb

Liquids: Thin

Bladder: Continent and Incontinent

Hearing/Vision/Dental: Reading Glasses & Dentures

Fluid Restrictions: No Coffee

Misc Information: 1/4 Length rails x2 for bed mobility/positioning; only wants to be showered by females; Assist to bed by 8pm per POA

Bathing Method & Time of Day: Bed Bath, Afternoon

Meal Preferences: Breakfast: 10:00 AM, Lunch: 02:00 PM, Dinner: 07:30 PM, Snacks: At Bed time

What Resident Likes To Do: Watch TV, Church Services; Sit in Garden; Participate in games

Sleep & Awake Time: Sleep: 08:00 AM, Awake: 10:00 PM

Bathing Days: Monday, Tuesday, Wednesday, Thursday, Friday, Saturday and Sunday

Adaptive Devices: Walker

O2: No, Amount: 2 LPM

Fall Interventions: Non-Skid footwear; assist to bed after meals; assist for all meals; anti-roll backs on W/C

Alarms/Restraints: Alarms: Wandergard, Restraints: No

Skin Interventions: Float heels in bed; keep legs on 2 pillows when in bed; TED hose on at all times except to check skin integrity, Geri Sleeve to LT arm as resident will allow

Clothing: Sleep: Long-Sleeve Pajamas, Awake: Dress

Activity & Weight Bearing: As Tolerated

Contracture Devices: Left Wrist Brace when sleeping

Laundry: Family, Family pick-up/ drop-off on Fridays

Quick Access to Resident Chart

Go To Download PDFKardex History

Legend: ⚠ Highly Important ⓘ Important ⓘ Less Important ⓘ Not Important

Download PDF

Use Download PDF for easy conversion of summary view to single page for printing.

Point of Care - Quick Reference Card

Session Criteria Selection

Page Actions
Provides Easy Access
to Reporting

1, 2, 3 Guided
Workflow

Simple Selection
Criteria Filters

Quick Select Buttons

Easily Save Your Residents
for Quick Selection

Page Actions: [View Submitted Documentation](#) [View Submission Status](#)

Point of Care Session Criteria

Complete selection for sections 1-3 to continue.

1 Select Documentation Type

2 Select Selection Criteria

* Select date: Jun 03, 2021

* Select time: 7:15 AM

* Select shift: Night **Day** PM

* Station: All

Completion Status: ☐ Show Completed ☒ Show Incomplete

Resident status: ☒ Active ☒ Leave/Hold

3 Select Residents

Select residents and click on "Save My Residents" button to save your list.

Select residents and save your list of residents.

Residents	Location
<input checked="" type="checkbox"/> ABDALLAH, OLIVETTE (1135)	AF11011
<input checked="" type="checkbox"/> BERKEL, JEANNIN4 (1152)	AF11152
<input type="checkbox"/> ASHMAN, GRANT (1415)	AF22081
<input type="checkbox"/> BAUERSMITH, DELINA (1557)	AF44131
<input type="checkbox"/> BBB, BB (44444)	AF11042
<input type="checkbox"/> BELL, JUANITA (3512)	AF22092 Leave/Hold
<input type="checkbox"/> BENEDICT, MATHEW (1197)	AF11092

Legend: ● Active ● Leave/Hold

Clearly Identified Residents
on Leave or Hold

View Submitted Documentation by Date

Submitted Documentation by Date Items with the red ▲ are incomplete and required, items with the green ● are complete, and items with the grey ○ are not submitted.

View by: **Date** **Resident** Station: All Select Date: 06/03/2021 ☐ Include responses entered for Care Plan Interventions when applicable

Resident Data for 6/3/2021

Resident	CNA			Mood Obs			Restorative			Therapy		
	N	D	P	N	D	P	N	D	P	N	D	P
Abdallah, Olivette (1135)	●	●	●	▲	▲	▲	○	○	○	○	○	○
Ashman, Grant (1415)	▲	▲	▲	▲	▲	▲	○	○	○	○	○	○

Legend: ● Submitted ● Partially Submitted ▲ Not Submitted (Required) ○ Not Submitted (Required when provided)

View Submitted Documentation by Resident

Submitted Documentation By Resident Items with the red ▲ are incomplete and required, items with the green ● are complete, and items with the grey ○ are not submitted.

View by: Date **Resident** Station: All ☐ Include responses entered for Care Plan Interventions when applicable

"BRADY, TOM" Data From 06-12-2020 - 06-18-2020

	06-12-2020	06-13-2020	06-14-2020	06-15-2020	06-16-2020	06-17-2020	06-18-2020
	N D P	N D P	N D P	N D P	N D P	N D P	N D P
CNA	▲ ▲ ▲	● ● ●	● ● ●	○ ○ ○	○ ○ ○	○ ○ ○	○ ○ ○
Mood Obs	▲ ▲ ▲	● ● ●	● ● ●	○ ○ ○	○ ○ ○	○ ○ ○	○ ○ ○
Restorative	▲ ▲ ▲	● ● ●	● ● ●	○ ○ ○	○ ○ ○	○ ○ ○	○ ○ ○
Therapy	▲ ▲ ▲	● ● ●	● ● ●	○ ○ ○	○ ○ ○	○ ○ ○	○ ○ ○

Legend: ● Submitted ● Partially Submitted ▲ Not Submitted (Required) ○ Not submitted (Required when provided)

SELECT A RESIDENT

☒ Active Residents
☐ Discharged Residents - last 30 days only
☐ Discharged Residents - beyond 30 days

Residents	Location
<input checked="" type="radio"/> BRADY, TOM (76564)	MEM301A
<input type="radio"/> LONG, JASON (12345)	MEM301B
<input type="radio"/> PEPPER, DR. (8975432)	MEM301B
<input type="radio"/> WOOLHOUSE, ELIZABETH (485422)	MEM302A
<input type="radio"/> ABBOTT, JULIE (4532432)	MEM302B

June 2020

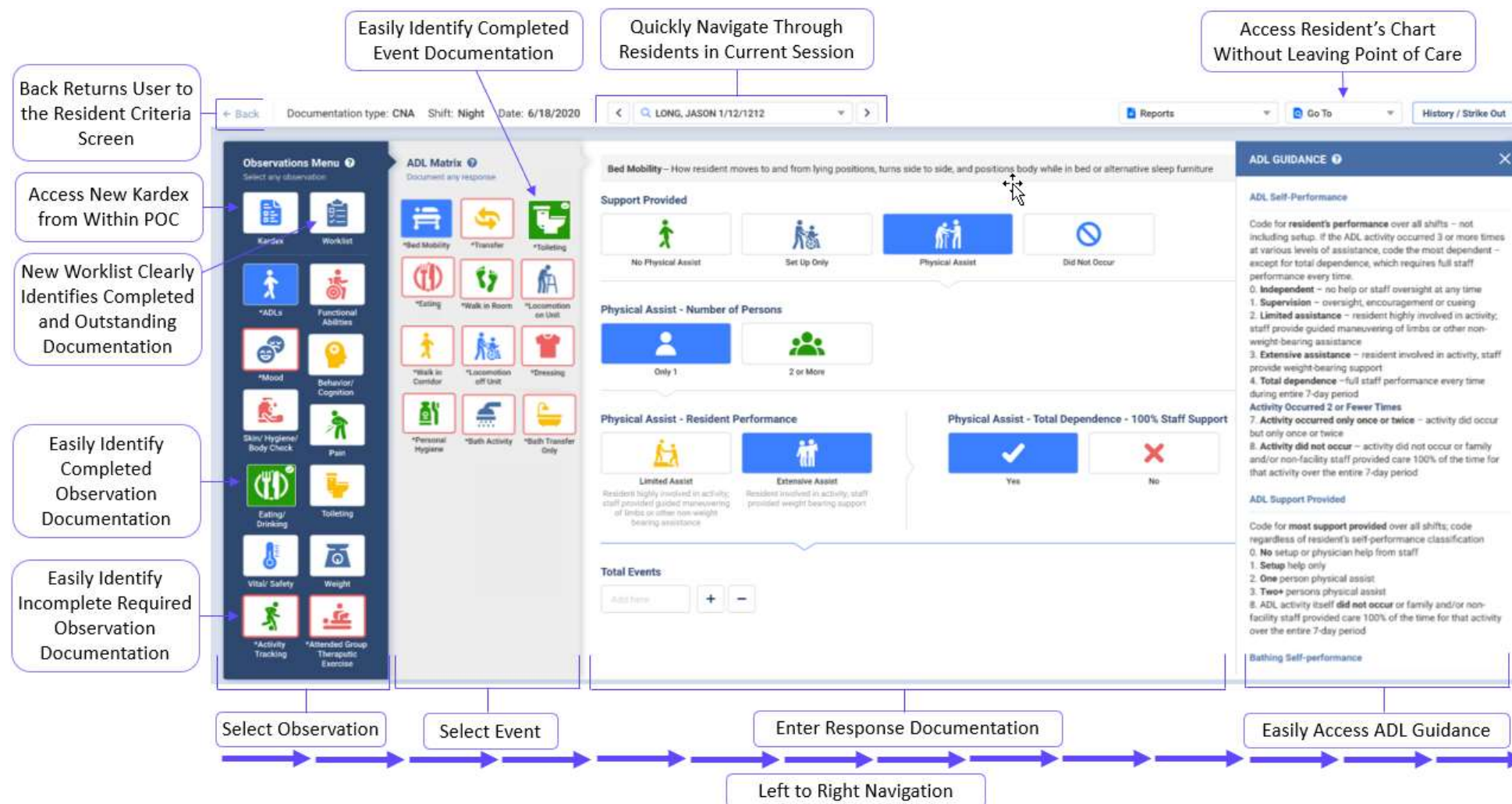
SUN	MON	TUE	WED	THU	FRI	SAT
31	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

Easily review documentation status for all documentation types for all residents, by Station or by Shift.

Observation, Event & Response Documentation

Key Features:

- Visual indication of required and completed documentation
- Improved navigation
- New Kardex
- Enhanced Worklist
- Enhanced History / Strike Out screen
- Display workflow guidance for increased compliance



Point of Care - Quick Reference Card

Worklist

Key Features:

- Review documentation for selected shift
- Ensure required documentation is complete
- Review incomplete documentation
- Easily navigate back to Observation for documentation completion

Observations Menu

Select any observation

Kardex

Worklist

ADLs

Functional Abilities

Behavior/Cognition

Eating/Drinking

Mood

Pain

Skin/Hygiene/Body Check

Toileting

Vital/Safety

Weight

Activity Tracking

Attended Group Therapeutic Exercise

Worklist

Items with the green are complete. Items with grey are incomplete. Items with red are incomplete and required.

All Responses

View Submitted Documentation

ADL Matrix

RESPONSE	ADL ASSISTANCE	LEVEL OF ASSISTANCE WITH FREQUENCY	# PERSON ASSIST	100% STAFF SUPPORT
Bed Mobility				
Transfer				
Toileting	Physical Assist	Extensive Assist 1x	2 or More	No
Eating				
Walk in Room				
Locomotion on Unit				
Walk in Corridor				
Locomotion off Unit				
Dressing				
Personal Hygiene				
Bath Activity				
Bath Transfer Only				

Easy to Review Custom Documentation

Eating/ Drinking	
RESPONSE	SELECTED OPTIONS
Food Intake - Breakfast	Breakfast: None
Food Intake - Morning Snack	Input %
Food Intake - % of Morning Snack	25
Food Intake - Lunch	Lunch: None
Food Intake - Afternoon Snack	Afternoon Snack: Refused
Food Intake - Dinner	Dinner: None
Food Intake - Evening/ Night Snack	Input %
Food Intake - % of Evening/ Night Snack	50

Review Occurrences for Custom Documentation

Cognition	
RESPONSE	SELECTED OPTIONS
Cognition - Forgetful	1 Occurrence(s)
Cognition - Poor Decisions in New Situations	1 Occurrence(s)
Cognition - Poor Decision Making	0 Occurrence(s)
Cognition - Occasional Difficulty While Communicating	0 Occurrence(s)
Cognition - Refused Making Decisions	1 Occurrence(s)
Cognition - Words Not Understood	2 Occurrence(s)
Cognition - Does Not Speak	0 Occurrence(s)

History / Strike Out

Resident Banner with Photo

View Entire History for Selected Date Range for Selected Event

Easily Review Struck Documentation and the Reason for Striking

History

History for Bed Mobility in CNA. You can strike out any information to modify the history.

ABDALLAH, OLIVETTE Male 81yrs DOB: 06/08/1939 HR#: 1135 ACCT#: 1184 LOCATION: AF-1-101-1

CNA > Bed Mobility From 02/28/2021 To 06/07/2021

View POC History Report Refresh Add Event

DATE	SHIFT	USER	ADL ASSISTANCE	LEVEL OF ASSIST	# PERSON ASSIST	100% STAFF SUPPORT	RECORDED DATE	RECORDED BY	STRIKE
6/3/2021 4:15:00 PM	PM	Cantata Customer Support	Physical Assist	Extensive Assist	2 or More	Yes	6/3/2021 4:16:43 PM	Cantata Customer Support	Strike Out
6/1/2021 1:15:00 PM	Day	Cantata Customer Support	Physical Assist	Extensive Assist	2 or More	Yes	6/1/2021 1:26:52 PM	Cantata Customer Support	Strike Out
6/1/2021 10:00:00 AM	Day	Cantata Customer Support	Physical Assist	Extensive Assist	2 or More	Yes	6/7/2021 9:35:00 AM	Cantata Customer Support	

Reason: Data Entry Error

DATE	SHIFT	ADL ASSISTANCE	LEVEL OF ASSISTANCE WITH FREQUENCY	# PERSON ASSIST	100% STAFF SUPPORT
6/3/2021	PM	Physical Assist	Extensive Assist 1x	2 or More	Yes
6/1/2021	Day	Physical Assist	Extensive Assist 2x	2 or More	Yes

Clearly Add Event

Quickly Strikeout

Shift Result Summary for Highest Level of Assistance

Resident Selection - Quick Reference Card

New Navigation

Quick Search all columns, SSN, or MCR#

Alpha Quick Filter

Status & Visit Type Filter

Enter Text to Filter Any Column

Easily Clear All Filters

Switch Between Photo & Detail List

Sort Any Column

Filter Column Options

RESIDENT NAME	STATUS	BIRTH DATE	LOCATION	PAYOR	HR#	ADMIT DATE	DISCHARGE DATE	ADMITTED FROM	DISCHARGED TO
ABDALLAH, OLIVETTE WA...	Active	08/08/1939	AF 11011	P	1135	10/15/2014		Home	
ABENDSCHEIN, CORA T	Inactive	07/26/1926	AF 11062	P	2342	08/16/2005	08/20/2005	Home	Went Home
AGUARANTOR, TEST	Active	12/15/1952	AF 11152	P	85474	01/23/2017		Home	
ALLSTON, CHRISTINE STE...	Inactive	08/19/1919	AF 11172	W	2390	01/09/2011	05/01/2011		
AMERING, GASPER NEWT...	Inactive	05/11/1915	AF 11012	P	2390	02/02/2007	05/20/2011	Private Home/A	
ASHMAN, GRANT NORMA	Active	07/22/1927	AF 22081	P	3451	12/01/2014		Other	

Resident Selection Workflow

Add New Visit

Full Page Resident List

Easy Read Status View

Select Resident

Select Visit

Select Function

Left to Right Navigation

RESIDENT NAME	STATUS	BIRTH DATE	LOCATI...	PAYOR	HR#
ABDALLAH, OLIVETTE WA...	Active	08/08/1939	AF 11011	P	1135
ABENDSCHEIN, CORA T	Inactive	07/26/1926	AF 11062	P	2342
AGUARANTOR, TEST	Active	12/15/1952	AF 11152	P	85474
AMERING, GASPER NEWT...	Inactive	05/11/1915	AF 11012	W	2390
Almagnault, Elijah Ursula	Inactive	08/28/1921	AF 11131	P	3470
Altobelli, Sherman Tozia	Inactive	06/15/1945	AF 22051	P	1536
Ames, Almaretta Jo ann	Inactive	03/07/1914	AF 11162	W	2191
Andrus, Robert dr. Iafet	Inactive	06/14/1921	AF 22061	P	2357
Arliss, Rosella Priscilla	Inactive	12/10/1917	AF 11062	P	2301
Astudillo, Roger Marlene	Inactive	02/16/1921	AF 22012	P	2259
Auberger, Berna Peggy	Inactive	03/11/1932	AF 33011	P	3451

ADMISSION	DISCHARGE	TYPE	ACCOUNT #	HR #	Quick Links
10/15/2014	None	IP	1164	1135	Charting Snapshot
03/29/2010	04/09/2010	IP	1184	1135	Care Plan

ADT

Charting

Accounts