Fall 2024 Release Notes

WellSky Long-Term Care Clinicals/RCM 7.6.5.2150, September 16, 2024

WellSky Financials 10.2.5.1850, September 16, 2024

[Quick Reference Cards](#)

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Contents

New Features and Enhancements

Clinicals and RCM

Accounts

[Quick Reference Cards for Accounts](#)

Modernized Batch Receipts

Experience the fresh, modernized look and feel of our enhanced batch receipts processing. Import 835 electronic remittance advice (ERA) batches directly from this screen, without navigating to another module. This enhancement ensures a more intuitive and efficient workflow.

Modernized eDocuments

Selecting eDocuments links now opens the updated eDocuments with a new look and feel, which includes the ability to attach new e-documents without leaving the module.

Accounts Receivable

[Quick Reference Cards for Accounts Receivable](#)

Modernized Adjustments

Easily manage resident adjustments for write-offs, bad debts, and refunds with our new, user-friendly adjustment entry screen, designed to streamline your workflow.

ADT

[Quick Reference Cards for ADT](#)

Modernized Care Level

Update a resident's care level with ease using our newly enhanced ADT Change Care Level screen. Quickly access census information and review the history of care level changes for each resident.

Billing

Update FY 2025 PDPM Rates with Add/Update Utility

CMS has published the updated PDPM base rates for fiscal year 2025, effective October 1, 2024. Use the Add/Update PDPM Plan utility to quickly update these rates on the PDPM plans in your system.

Care Plan/Service Plan

[Quick Reference Cards for Care Plan/Service Plan](#)

Modernized eDocuments

Selecting eDocuments links now opens the updated eDocuments with a new look and feel, which includes the ability to attach new e-documents without leaving the module.

eAssignments

[Quick Reference Cards for eAssignments](#)

Modernized eDocuments

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MDS 3.0

ADL Index/Functional Score report

This MDS 3.0 Case Mix report, previously known as the ADL Index report, has been updated to accommodate PDPM. When run by PDPM grouper, it generates a Functional Scores report that calculates scores from Section GG items and includes assessments for PPS and OBRA. When run by a RUG grouper, it produces an ADL Index Scores report that calculates scores from Section G items and includes assessments where Section G is active, which means for assessments with an ARD on or after 10/01/2023, only OSA is included.

Batch Roster report update

The Batch Roster report has been updated to display the RUG/PDPM and ADL/Functional scores.

Case Mix History report updates

On the PDPM Case Mix History report, the Functional Score calculation now includes Oral Hygiene and Walking per section GG of MDS 3.0. This report also has a Summary by Pay Type section at the end. On the RUG Case Mix Roster report, non-OSA assessments with a reference date on or after October 1, 2023, are no longer displayed because Section G is no longer used on non-OSA assessments.

Case Mix Roster report updates

On the PDPM Case Mix Roster report, the Functional Score calculation now includes Oral Hygiene and Walking per section GG of MDS 3.0. On the RUG Case Mix Roster report, non-OSA assessments with a reference date on or after 10/01/2023 are no longer displayed because Section G is no longer used on non-OSA assessments.

MDS 3.0 Assessment updates

Effective for assessments dated on or after October 1, 2024, the following changes have been made to the MDS 3.0 sections to ensure CMS compliance:

- Section GG - The Section GG title has been changed to "Functional Abilities," and column 2 for Discharge Goal has been removed from items GG0130 Self-Care and GG0170 Mobility.

- Section N - New sub-item N0415K has been added under N0415 High-Risk Drug Classes for "Anticonvulsant."

- Section O - New item O0350 has been added to indicate if the "Resident's COVID-19 vaccination is up to date."

MDS 3.0 FY2025 changes

This WellSky Long-Term Care release includes changes made to the Minimum Data Set (MDS) 3.0 in compliance with CMS's final RAI Manual version 1.19.1. When you create MDS assessments with a reference date (ARD) of October 1, 2024, or later, applicable MDS sections will contain the new changes for data element items on the form. (Assessments created with an ARD before October 1, 2024, will revert to the prior MDS version for each MDS section.)

You can access the finalized RAI Manual version 1.19.1 by selecting the "RAI 3.0 Manual" link on the MDS screen, and by selecting the "RAI Help" link within each MDS section. New changes to the manual are shown in red or yellow-highlighted text.

MDS 3.0 Import Utility

This utility has been updated to import assessments dated October 1, 2024, or later. The utility now transfers the resident's demographic information from MDS Section A to WellSky Long-Term

Care ADT, with an exception for Ethnicity, where only values A, C, and D in A1005 have a direct match with ADT values and are transferred automatically. Values B and E in A1005 have multiple possible ADT values, so you must select them manually in ADT if applicable.

Note: An imported MDS 3.0 assessment enters the WellSky Long-Term Care system as a prospect. To view an imported MDS 3.0 assessment, convert the prospect to an inpatient. This process is the same as before this update.

MDS Java PDPM Grouper FY2025 v2.3 update

Version 2.3000 of the CMS Java PDPM Grouper contains support for FY2025 ICD-10 codes which are used with MDS assessments with a target date on or after October 1, 2024. WellSky Long-Term Care has been updated to incorporate v2.3000 of the Grouper, which is used by MDS Section Z, MDS audits, and MDS Case Mix reports.

Note: If your state will start using PDPM in October 2024, you must go to the MDS 3.0 main screen > Create EDS File > Submission Information and add a record for 10/01/2024 with the STATE_PDPM_OBRA_CD set to 1 (Yes).

Physician Orders

[Quick Reference Cards for Physician Orders](#)

Modernized eDocuments

Selecting eDocuments links now opens the updated eDocuments with a new look and feel, which includes the ability to attach new e-documents without leaving the module.

Q3 2024 NDC Library update

The NDC Master and drug warnings have been updated with the latest revisions from the National Drug Code (NDC) Master Library for Q3 2024.

Sign buttons

On multiple screens, the clickable element to sign is now a button instead of a link.

Progress Notes (IPN)/Service Notes

[Quick Reference Cards for Progress Notes (IPN)/Service Notes](#)

Modernized eDocuments

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System/General

ICD-10 and Clinical Categories update for FY2025

The LTC7.6.5 installation automatically updates your ICD-10 Master table and Clinical Categories to reflect changes that take effect on October 1, 2024. This includes new, revised, and deleted codes, as well as the updated mapping of ICD-10 codes and MDS item I0020B to Clinical Categories. Any codes you have customized for your facility will not be overwritten.

WellSky Financials

Accounts Payable

[Quick Reference Cards for Accounts Payable](#)

Invoice Payee Labels

The Invoice Payee Labels report is now available, which allows you to print labels for non-window envelopes designed to help prevent check fraud.

Resolved Issues

Clinicals and RCM

CSR #	Module	Solution Details	Jira #
None	Accounts	**Fields for Reimbursements via Charge Orders -** When you access Reimbursements via Charge Orders > Enter > Go To > Accounts Snapshot > Reimbursement Information, the search look-up fields now correctly return values when making selections.	NETSOL-8443
431135	Assessments (UDA)	**Print unmarked UDA Body Audit -** You can now print an Assessments (UDA) body audit without needing to mark the body image graphic.	NETSOL-8296
431127	ePrescribing	**Resupply orders ignore prospect visits** - When ordering a resupply, ePrescribing now only considers inpatient visits, ignoring prospect visits that are more recent than the inpatient visits.	NETSOL-8284
None	Kardex	**Full Code tool tip display** - The tool tip for the Full Code status no longer displays twice.	NETSOL-7641
431078	Point of Care	**Buttons click correctly** - When you have more than three document types set up, buttons are now fully clickable. Before, only the outline of those buttons were clickable.	NETSOL-8294
431334	Point of Care	**Care giver access to Point of Care** - Care givers are now able to view and document Point of Care correctly.	NETSOL-8396
None	Progress Notes (IPN/Service Notes)	**Select Actions arrow changing** - The Select Actions arrow now correctly changes direction when toggled.	NETSOL-8126
431600	Reports	**ICD-10 master report and table** - You are now able to run the ICD-10 Master Report and add ICD-10 to a standard order in the Standard Order Master Table.	NETSOL-8475

CSR #	Module	Solution Details	Jira #
430582	Security Manager	**UDA templates in Application Security** - In Application Security, all user-defined assessment (UDA) templates are displaying correctly when you search or scroll. Previously, some of these templates were not displayed.	NETSOL-8404
431600	System/ General	**Product Options displaying** - In General Settings, all Product Options are now displayed correctly based on your user privileges.	NETSOL-8473

WellSky Financials

CSR #	Module	Solution Details	Jira #
429323	Accounts Payable	**1099s for credit card vendors -** You can now generate 1099s for credit card vendors in addition to regular vendors.	GF-1150
N/A	Accounts Payable and Journal Entry	**Unposting JEs and invoices for inactive GL accounts -** When you inactivate a General Ledger account and then unpost a Journal Entry or invoice associated with that account, the system no longer treats them as open. Both now display an error status with (INACTIVE) listed before the account number.	GF-1016
431029	General Ledger	**Reclassed invoice unposting -** To prevent errors in General Ledger, when an invoice has been reclassed, you can no longer unpost that invoice. A reclassed Journal Entry associated with a reclassed invoice can still be unposted.	GF-1298