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Module	Issue Type	CSR#	Release Note	Jira#
Accounts	Revisions	417411	Bank Deposit Report - When you enter a bank deposit amount for more than \$999,999.99 and click the View Bank Deposits Report link (A/R > Accounts > Receipts > Bank Deposits), the report now generates without error and displays the correct amount.	NETSOL-6244
Accounts Payable	Enhancements	415315	Entering zero for an Invoice Amount - While you are in the Unposted view within the Invoice Entry & Management screen, if you try to enter a zero for an Invoice Amount you will now receive an alert that informs you that zero cannot be entered in the field. You will also receive an alert message and cannot import when you attempt to import an invoice with a zero amount by using the Import Invoices button. Previously, you could enter an Invoice Amount of zero to bypass an alert message that would occur if you attempted to leave the field blank.	GF-10
		416162	Grid settings in Process Payments view (Redesigned screen) - If you are in the Process Payments view within the Invoice Entry & Management screen, the grid settings (filtering, sorting, hiding, and moving columns) will remain the same when you change the Pay Amount, Method, and Sep Ck. Previously, you would lose all of the grid settings if you changed the information in the last three columns.	GF-717
		414776	New custom check format - A new facility-specific check format, AP_ChkMICRSgnNte.rpt, is now available. This format is the same as AP_ChkMICR2Sign.rpt, except that it prints the Check Note on the stub instead of the PO Number or Customer Number.	GF-715

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Module	Issue Type	CSR#	Release Note	Jira#
Accounts Payable	Enhancements	411893	Invoice period for manual check processing (Redesigned screen) - If you are adding a new invoice or updating an existing one, with the Type box set to Payment, you can now manually process checks when the check date entered is in the same month or the following month as the invoice period. This function can be performed if the Payment Type is either Manual Check or Demand Check. The check date must also be within the possible invoice period range provided in the dropdown.	GF-714
		416117	Vendor Master Report - If you process a Vendor Master Report (Financial > Reports > AP Reports > File Maintenance > Vendor Master), the vendor's email address is now included on the report.	GF-722
		415506	Select Invoices to Process grid (Redesigned screen) - The performance of the Select Invoices to Process grid has been improved. Now, when you click the Select Invoices to Process link, regardless of data volume, the lag/load time will be less than a few seconds. Data volumes vary, from hundreds to thousands of rows, depending on the facility.	GF-16
		413510	Add EIN/TIN to non-1099 vendor - In the Vendor Master, you can now add or edit an EIN/TIN number for a non-1099 vendor while leaving the 1099 Vendor checkbox unchecked. This allows you to track vendors based on their EIN/TIN regardless of their 1099 status. The new EIN/TIN field name replaces the former field name of 1099 Number.	GF-798

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Module	Issue Type	CSR#	Release Note	Jira#
Accounts Payable	Enhancements	416458	Access vendor notes from invoice entry (Redesigned screen) - You can now access vendor notes when you add or edit an invoice for a vendor with notes. While in Invoice Entry & Management, click Add Invoice, or select an invoice for editing. A new Vendor Notes icon shows next to the Vendor # field name (mouse-over for icon name). This icon will be yellow and enabled if vendor notes exist; click it to display a grid with notes that you can sort and filter by Subject, Date, Author, Invoice, and Note. If no notes exist for the vendor, the icon will be gray and disabled. Note that vendor notes are entered in the Vendor Master on the Notes tab.	GF-775
		415269	Import invoice distributions & stats (Redesigned screen) - You can now import AP distributions, along with optional stats, to your invoices in a CSV format that contains facility number, account number, a positive (debit) or negative (credit) dollar amount, and an optional positive or negative stat. To perform this import, add or edit an invoice in the Unposted view, then click the new Import Distribution link at the top right of the Distribution panel. Click Choose File from the import dialog box. The Import Validation List shows the number of import records validated; any warnings that indicate invalid or inactive accounts (these will import and flag the invoice with an error status); and records with an invalid amount, facility number, or stat, as well as AP liability accounts, cash accounts, and discount accounts (these will not import). Click the Import button to import your distributions to the invoice Distribution grid.	GF-797

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Module	Issue Type	CSR#	Release Note	Jira#
Accounts Payable	Enhancements	419441	Export to Excel (Redesigned screens) - Export buttons above grids will now export your current grid view directly to an Excel file (xlsx) instead of a CVS file. Improved formatting will be applied with adjusted column widths and row groupings where applicable. Note: You still have the option to export to CVS by right-clicking in the grid and choosing Export > CSV Export.	GF-843
	Revisions	413269	Invoices with discounts (Redesigned screen) - If you try to add or edit an invoice with a Discount Amount and click Save, but the Discount field in the AP Facility Master is blank, a message now displays to indicate the Discount account must first be set up in the master before you can save the invoice.	GF-479
		415370	Apostrophe in invoice temporary vendor name (Redesigned screen) - When adding an invoice for a temporary vendor, you can now enter a vendor name that contains an apostrophe in the Temporary Vendor Information dialog box and save the invoice. Previously, an error message displayed when clicking the Save button.	GF-723
		416124	Pay Amount total with partial payments (Redesigned screen) - In the Process Payments view within Invoice Entry & Management, when you enter a partial payment, the Pay Amount total is now correct. Previously, when partial payments were entered, the Pay Amount total was incorrect.	GF-721
		416236	Filename characters on eDocument attachments – In Invoice Entry & Management, if you attach an eDocument with certain characters in the filename (apostrophe, colon, question mark, tilde, less than, greater than, asterisk, vertical bar, backslash, forward slash, comma, quote, and a space), those characters will now be replaced with an underscore. Previously, you would receive an error message and the attachment would not open.	GF-726

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Module	Issue Type	CSR#	Release Note	Jira#
Accounts Payable	Revisions	412152	Changing 1099 type in the Vendor Master - If you change the 1099 type in the Vendor Master (Settings > Facility > AP Maintenance > Vendor Master > 1099 Box), the 1099 Type will update on existing invoices for current and future years. For example, when you change the 1099 type in the Vendor Master from 06 to 07, any existing invoices for current and future years with a 1099 Type of either 06 or a blank value will be updated to 07. When current year is mentioned, we mean the year of the current date. However, if the current date is in January, we mean the year prior to the current date. For example, if today's date is January 10, 2023, the current year would be 2022. But, if the current date is February 10, 2023, the current year would be 2023. If an invoice already has another 1099 Type, it will not be changed. Previously, the AP Invoice record did not update with the new 1099 Type on any existing invoices.	GF-609
		416670	Set AP Period - When the Set AP Period function in Application Security is set to View Only for a group or user and you are on the Set AP Period page, if you choose a different Current Month/Year from the dropdown and click the Save button, an alert will display indicating you do not have the necessary rights to set the AP period.	GF-742
		416379	Entering a vendor number (Redesigned screen) - When you select an invoice while on the Invoice Entry & Management screen, then click the Add Invoice button, the selected vendor number is now highlighted in the Vendor # field and you can enter another vendor number without using the backspace key. This occurs after you add a new invoice or edit an existing one.	GF-727
		416820	Search window for Account# field (Redesigned screen) - If you are in Invoice Entry & Management and you click on the Add Distribution button, the search window for the Account# field now displays immediately.	GF-738

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Module	Issue Type	CSR#	Release Note	Jira#
Accounts Payable	Revisions	417277	Page title when using Go To dropdown (Redesigned screen) - When you choose an item from the Go To dropdown on the Invoice Entry & Management page to open another module in an overlay window, the page behind now retains its correct screen title. Previously, the screen title would change to the overlay's title and remain even after closing the overlay window.	GF-748
		417234	Invoice entry for temporary vendor (Redesigned screen) - If you select a temporary vendor during invoice entry, you can now click the Close button or X to close out of the Temporary Vendor Information dialog without saving your information. Previously, if you wanted to close out of this dialog instead of completing the information and clicking the Confirm button, you would need to close your browser session.	GF-753
		416769	Merging vendors - You can now complete the Merge Vendors process without timing out. Previously, the system performed an audit check during the merge process, which resulted in slower processing and a possible timeout error.	GF-787
		418033	Inactive vendors excluded from lookup (Redesigned screen) - When you add or edit an invoice while in Invoice Entry & Management, inactive vendors are now excluded from the Vendor field lookup.	GF-788

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Module	Issue Type	CSR#	Release Note	Jira#
Accounts Payable	Revisions	416575	Print Demand Check (Redesigned screen) - Various issues have been resolved when you choose the Demand Check payment type option for a Payment type invoice. After you save the invoice and ensure distributions are in balance, click the enabled Print Demand Check link. This will process the invoice for payment, close out the invoice, and display the check in the report viewer so you can print the check immediately. The invoice will then show in the Fully Paid view. Also, the system will now trigger appropriate alert messages if you try to save an invoice for which the check number was previously issued, or if you try to print a demand check while other checks are being processed for that bank account.	GF-732
		100001	Add Distribution button in Invoice Entry (Redesigned screen) - When you edit a distribution and tab through the remaining distribution fields, you are now automatically exited from edit mode and the Add Distribution button becomes enabled. Previously, you could only click the X to the left of the distribution line to leave edit mode.	GF-851
ADT	Revisions	413805	Sort diagnoses by Bill Seq (Redesigned Registration screen) - You can now sort a resident's diagnoses by Bill Seq while in the Diagnoses section of Registration. Previously, the Bill Seq column was not sorting numerically.	NETSOL-6165

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Module	Issue Type	CSR#	Release Note	Jira#
Billing	Enhancements	410486	<p>Create order batch from Service Tracker Billing Report - When you click the Print button to run this report (Reports > Clinical Reports > Point of Care), a new Create Order Batch link displays on the criteria page if you have security rights (see below). Click this link to import orders and create an order batch. On completion of the import, a message displays indicating the charge orders batch number and another link for Print Import Orders Report shows on the criteria page; click this to see the imported orders. Go to the Process Batch Charge Orders page (Accounts > Charge Orders > Process Batch) to validate, match, and post your new batch.</p> <p>Security setup: In Application Security, user must have Access rights to the Import Charge Orders function for the Accounts product.</p>	NETSOL-6331
	Regulatory	419318	<p>Update PDPM rates using Add/Update PDPM Plan utility - CMS has published the updated PDPM base rates and new CMI factors for fiscal year 2023, which go into effect on 10/01/2022. You can use the Add/Update PDPM Plan utility to quickly update the rates on the PDPM plans in your system.</p>	NETSOL-6374
	Revisions	410486	<p>Service Tracker Billing Report - This report (Reports > Financial Reports > Accounts-Transactions) has been renamed in the menu from POC-Service Tracking Billing Report to Service Tracker Billing Report. This report can also be found in Clinical Reports in the Point of Care menu. Likewise, in Application Security, the function name has been changed for this report.</p>	NETSOL-6355

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Module	Issue Type	CSR#	Release Note	Jira#
Billing	Revisions	416412	Adjustments batch & import - The Adjustments Batch and Adjustments Import (A/R > Adjustments) have been modified to correctly handle assigning of guarantor payors to the adjustment when guarantor payors other than the standard guarantor have plans associated with them. Previously, the adjustment batch would not validate and could not be applied because the batch was assigning the resident's guarantor to the non-standard guarantor plans.	NETSOL-6132
		419518	Service Tracker Billing Report sort order - This report now sorts and subtotals correctly. When you sort by the Resident option, residents are listed in alpha order with items grouped numerically and subtotaled for each resident. When you sort by the Item Number option, items are listed in numeric order and residents are grouped and subtotaled for each item. You can find this report in Reports > Financial Reports > Accounts-Transactions, and in Clinical Reports > Point of Care.	NETSOL-6391
		419144	PA MCD claims - For PA MCD MCO (Managed Care) claims that include lines for 0100 Facility Days and 0100 Coinsurance Days, the Facility Days line will now appear first on the claim.	NETSOL-6432

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Module	Issue Type	CSR#	Release Note	Jira#
Dashboard	Enhancements	417690	<p>CareMetrics in NS Connections menu - The following now show as renamed dashboard items in the NS Connections menu:</p> <p>Resident Suite</p> <ul style="list-style-type: none"> . CareMetrics-Basic (formerly RCM Dashboard) . CareMetrics-Executive (formerly Executive Dashboard) <p>Financial Suite</p> <ul style="list-style-type: none"> . CareMetrics-Basic (formerly Financial Dashboard) . CareMetrics-Executive (formerly Executive Dashboard) <p>These items have also been renamed in Application Security for the Resident Suite (Abbr of DASH) and Financial Suite (Abbr of GA).</p>	NETSOL-6215
eAssignments	Revisions	414453	<p>General Note in eAssignments - When you select the Regarding option for General on the Compose Message dialog (NS Connections > eAssignments > Compose link), the Type field now auto-populates with General so you no longer need to select a value from the search window. If you select the Regarding options for Resident or Prospect, the Type field defaults to blank. In the eAssignment Group Master (Settings > General > eAssignments > Groups), the new Type of General was added for this purpose and cannot be edited or deleted from the master.</p>	NETSOL-5906
eCharting	Enhancements	413091	<p>eCharting Pass setup (NEW design) - Set up eCharting Med Pass using the intuitive 1-2-3 workflow screen. Save and quick-load multiple Pass criteria types, then click Continue to eCharting to conduct your eCharting sessions.</p> <p>Click here for Quick Byte video</p>	NETSOL-5640

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Module	Issue Type	CSR#	Release Note	Jira#
eCharting	Revisions	420439	* New Jersey CCDA interface when discontinuing patient orders - If you discontinued all orders on a patient, and the NJCCDA interface had been set up to send a CCDA for PO changes, the system would freeze during an eCharting med pass. This has been fixed so that when all orders for the patient are discontinued, the CCDA is sent and eCharting functions without error.	NETSOL-6501
		420771	* Residents in apartments - On the eCharting Criteria page (Charting > Med Pass eCharting), residents with a designated bed type of A-Apartment are now displayed and available for selection in the Select Residents list.	NETSOL-6519
eDocuments	Revisions	413537	Viewing eDocuments (Redesigned screen) - You can now view CCDA and text files in eDocuments without first downloading them. Select a resident from the Resident screen, choose eDocument from the NS Connections dropdown, and select an eDocument that has a file format of XML, HTM, or TXT. Click the Open/View button to view the eDocument in a separate window.	NETSOL-5723
		410672	eDocument folder types in alpha order (Redesigned screen) - When adding or editing an eDocument, the items within the Type dropdown are now alphabetized if you select All Folders from the Folder dropdown.	NETSOL-5448
Fixed Assets	Enhancements	417117	Asset YTD Audit report - A new option for Include Assets With No YTD Depreciation has been added to this report. Selecting this checkbox allows you to see the cost, accumulated depreciation values, and other information for assets with no YTD depreciation.	GF-773

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Module	Issue Type	CSR#	Release Note	Jira#
Fixed Assets	Enhancements	419441	Export to Excel (Redesigned screens) - Export buttons above grids will now export your current grid view directly to an Excel file (xlsx) instead of a CVS file. Improved formatting will be applied with adjusted column widths and row groupings where applicable. Note: You still have the option to export to CVS by right-clicking in the grid and choosing Export > CSV Export.	GF-843
	Revisions	416236	Filename characters on eDocument attachments – In Asset Entry & Management, if you attach an eDocument with certain characters in the filename (apostrophe, colon, question mark, tilde, less than, greater than, asterisk, vertical bar, backslash, forward slash, comma, quote, and a space), those characters will now be replaced with an underscore. Previously, you would receive an error message and the attachment would not open.	GF-726
		417277	Page title when using Go To dropdown (Redesigned screen) - When you choose an item from the Go To dropdown on the Asset Entry & Management page to open another module in an overlay window, the page behind now retains its correct screen title. Previously, the screen title would change to the overlay's title and remain even after closing the overlay window.	GF-748
		419659	Depreciation Forecast report - Depreciation amounts on this report for periods within a partial fiscal year are now shown correctly and match the Depreciation Schedule in Asset Entry & Management. Previously, the depreciation amounts on the report were not calculating correctly based on the depreciation type of Straight Line or Straight Line-Half Year.	GF-853

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Module	Issue Type	CSR#	Release Note	Jira#
Fixed Assets	Revisions	100002	Field name changes (Redesigned screen) - In the Asset Entry & Management grid, the Useful Life column header has been changed to Total Life. In Add/Edit, the Useful Life field name has been changed to Depr Life (Months); and the Life Expectancy label has been changed to Life Expect (Months).	GF-861
General Ledger	Enhancements	415489	<p>Bank Account Register (NEW design) - Our newly designed screen combines Bank Account Inquiry, Cash Entries, Bank Account Transfers, and Bank Reconciliation into an all-in-one screen with an easy, intuitive workflow. Use the single-step bank reconciliation to view and manage statements. Refine your grid view with advanced filters and sorts, then export it to Excel, and more.</p> <p>Helpful tip: If you are using NetSolutions A/R, to facilitate full bank statement reconciliation the cash receipts deposits should be enabled to integrate into the GL Bank Account Register.</p>	GF-2
		385718	<p>JE import cash transactions integration to Bank Account Register - In the Bank Master (Settings > System > GL Maintenance), a new option has been added in the Bank Account Detail Maintenance section for Create Cash Entries on JE Import. Select this checkbox to auto-create a cash entry in the Bank Account Register when you import JEs that are cash entries, i.e. a 3rd party payroll import. The GL Cash Account for the bank must be unique across all bank accounts for your facility. When you post your imported JEs from the Open view in Journal Entries, any distributions using the GL Cash Account designated in the Bank Master will be created in the Bank Account Register. If the JE was imported with the Summarize Accounts checkbox selected, a single total cash entry will show in the Bank Account Register; if not selected, and the import file contains the check number and payee name in distributions, these will show in the Bank Account Register.</p>	GF-9

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Module	Issue Type	CSR#	Release Note	Jira#
General Ledger	Enhancements	417412	Account Analysis Report Query - You can now run this report (Reports > GL Reports > Transactions) across multiple fiscal years and as a multi-facility consolidation. Select the Consolidation checkbox, then choose a consolidation key from the Consolidation dropdown. The consolidation keys are defined on the Report Writer Consolidation Maintenance page (Settings > System > Report Writer > Report Consolidation). The dropdown includes only consolidations for which the user has rights to the facilities included.	GF-771
		419207	JE Import transaction date (Redesigned screen) - When you click the Import JEs button in GL Journal Entry Maintenance, a new Transaction Date field is now present on the GL Import Journal Entry dialog. This field is required and defaults with no date entered. On import, the date you selected will show as the Transaction Date in the JE record header instead of today's system date.	GF-832
		419441	Export to Excel (Redesigned screens) - Export buttons above grids will now export your current grid view directly to an Excel file (xlsx) instead of a CVS file. Improved formatting will be applied with adjusted column widths and row groupings where applicable. Note: You still have the option to export to CVS by right-clicking in the grid and choosing Export > CSV Export.	GF-843

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Module	Issue Type	CSR#	Release Note	Jira#
General Ledger	Revisions	411978	Compare single facility to corp averages with Report Writer - You can now run a report to show how your facility compares with others that share the same COA in your corporation. You set this up in the Column Set Master. In a Column Set Item for your desired Column Set, select the new checkbox for Include Consolidation, then choose an option from the new Consolidation dropdown. Your consolidation must include only facilities that share the same COA. Use this column set in the reports of your choice to run for single facilities. The report will include additional columns with averages for the consolidated facilities.	GF-509
		411185	Import JEs for multiple facilities - If a JE import file contained JEs for multiple facilities and the records were not sorted by facility, the import validation sometimes failed to complete. This has been fixed. Once the records are validated, you can import the file, then view the JE import record in the JE grid.	GF-492
		416236	Filename characters on eDocument attachments – In Journal Entries, if you attach an eDocument with certain characters in the filename (apostrophe, colon, question mark, tilde, less than, greater than, asterisk, vertical bar, backslash, forward slash, comma, quote, and a space), those characters will now be replaced with an underscore. Previously, you would receive an error message and the attachment would not open.	GF-726
		416820	Search window for Account# field (Redesigned screen) - If you are in Journal Entries and you click on the Add Distribution button, the search window for the Account# field now displays immediately.	GF-738

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Module	Issue Type	CSR#	Release Note	Jira#
General Ledger	Revisions	417277	Page title when using Go To dropdown (Redesigned screen) - When you choose an item from the Go To dropdown on the Journal Entries page to open another module in an overlay window, the page behind now retains its correct screen title. Previously, the screen title would change to the overlay's title and remain even after closing the overlay window.	GF-748
		419207	Import JEs from AR - On the GL Import Journal Entry dialog (Journal Entries > Import JEs button), the Type of Import option for RAM has been renamed to AR. Select this option to import files from Experience Care AR.	GF-834
Immunizaion Record	Revisions	414138	Vaccine Master lookup - The Search for Drug lookup in the Vaccine Master (Settings > Clinical > Physician Orders) now matches and displays the same results as the Search for Drug lookup in Physician Orders (Resident > Charting) when you add an order for a resident.	NETSOL-6448
MDS	Regulatory	419889	* MDS Java PDPM Grouper FY23 V2.1000 update - Version 2.1000 of the CMS Java PDPM Grouper contains support for FY2023 ICD-10 codes which are used with MDS assessments with a target date on or after October 1, 2022. NetSolutions has been updated to incorporate V2.1000 of the Grouper.	NETSOL-6504
		418616	MDS 2023 Update: Errata V3.00.8, MDS V3.00.1 (FINAL) - Data Specifications have been updated with all changes required. Two issues have been added. Discharge performance Items in Section GG were receiving the APU warning edits when A0310B = [01] instead of when A0310H = [1]. The mappings of these items are corrected in the resolutions to these issues. These changes will be applied retroactively on October 1, 2022.	NETSOL-6316

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Module	Issue Type	CSR#	Release Note	Jira#
Physician Orders	Enhancements	414402	<p>Order Detail with auto-build and Admin tabs (Redesigned screen) - Orders are now automatically built and display in the Order Text panel as you enter data on the Order Detail page, eliminating the need for a Build Order button. Click the Add Admin button on the Administration Schedule to add multiple medication administrations. Each administration is shown in the Order Text panel.</p> <p>Click here for Quick Byte video</p>	NETSOL-5470
		410364	<p>Days Supply warning message (Redesigned screen) - In the Order Details top section of the Order Details page, if you enter a Days Supply value that conflicts with the Discontinue Order date and time, and then click Sign or Save, a warning message displays with clear instructions on how to correct the issue and indicates the Discontinue Order Date and Time range.</p>	NETSOL-6280
		391861	<p>Add Therapeutic Class to meds in NDC Master - You can now add a Therapeutic Class to new or existing NDC codes in the NDC Master (Settings > ADT). Search by clicking on the magnifying glass in the Therapeutic Class box, and the Therapeutic Master window will open for you to conduct your search.</p>	NETSOL-2698
		419693	<p>Print Telephone Order for a single, discontinued order on inactive residents (Redesigned screen) - You can now view a discontinued order for an inactive resident and click the Print TO link in the TO/Order Data section of the Order Detail page. This generates the Telephone Order report for the discontinued order.</p>	NETSOL-6431

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Module	Issue Type	CSR#	Release Note	Jira#
Physician Orders	Regulatory	420023	NDC update for 3rd Quarter 2022 - This NetSolutions release includes the NDC update for the 3rd quarter of 2022. The NDC library is updated automatically when you download and install NS 7.5.3.1338 using the NSMC. The NDC update can also be run using the NDC Update utility. For more information, see the NDC Update Utility user guide on the The Insider under NetSolutions Training Guides \ Utilities.	NETSOL-6474
	Revisions	412489	Duplex printing of PO reports - If information for any resident included on the report will result in an odd number of pages, a blank page is now inserted so that the next resident doesn't print on the flip side of the prior resident. To enable the duplex printing function to print on both sides of a sheet, click the Report Options link on the report criteria page, then select the Duplex Printing checkbox. The Report Options link is available only for PO reports that require preprocessing.	NETSOL-5747
		412941	Orders for prospects with diagnoses codes - If you attempted to save an order for a prospect and the order date was prior to the visit start date, a syntax error displayed. This problem has been fixed; orders with the prospect's active diagnoses selected can now be entered and saved.	NETSOL-5652
		412914	Default filter applied to My Filters - When a default filter has been selected in My Filters, the grid now loads with records based on that filter when you first access the page. To display other records in the grid, click any Status checkboxes, use the field filters, or click Clear Filters. If a default filter is not selected in My Filters, the grid loads with Pending and Active records by default.	NETSOL-6171
Point of Care	Enhancements	413842	Point of Care (Kiosk) - When on the login page, if you click any links in the Resources & Links section on the left or the News & Updates panel on the right, a new overlay window opens. Close it to return to the login page. Previously, the browser would attempt to open a new tab, which is not supported by kiosks, and you would need to reset the kiosk.	NETSOL-5811

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Module	Issue Type	CSR#	Release Note	Jira#
Point of Care	Revisions	419518	<p>Service Tracker Billing Report sort order - This report now sorts and subtotals correctly. When you sort by the Resident option, residents are listed in alpha order with items grouped numerically and subtotaled for each resident. When you sort by the Item Number option, items are listed in numeric order and residents are grouped and subtotaled for each item.</p> <p>You can find this report in Reports > Financial Reports > Accounts-Transactions, and in Clinical Reports > Point of Care.</p>	NETSOL-6391
Reports	Revisions	415353	<p>Ad Hoc report includes new Guarantor fields - On the Ad-hoc Query Report page (Reports > Ad-hoc Reports), when you click Modify Query, the Sections fields for Guarantor (under ADT and Prospect) now include email, phone number, and state. Select these to include them on your reports.</p>	NETSOL-6091
System / General	Enhancements	412466	<p>Assign Home Page templates to users – You can now assign Home Page templates to users based on their assigned Security Group. On the Home Page Templates page (Settings > General > Facility), identify your template in the grid, then click the new link for 'Assign template to security group users'. If any users in that security group already have an assigned Home Page template or have set up their own Home Page, a message displays asking if you want to override those settings. Click Yes to assign the Home Page template to all users in the security group. Click No to instead display a list of users from that security group with their Home Page status; you may use this list to notify users of the new change before you click Yes. Click Cancel to stop the process without making any changes.</p>	NETSOL-5600

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Module	Issue Type	CSR#	Release Note	Jira#
System / General	Regulatory	419889	ICD-10 update for 2023 - The ICD-10 update for 2023 goes into effect on October 1, 2022. Your ICD-10 Master table will be updated automatically as part of the NS7.5.3 installation. A utility is also available if you need to run the ICD-10 update separately. See the ICD-10 Install Utility document available on The Insider at NetSolutions\Training Guides\Utilities. This update includes changes for new, revised, and deleted codes, listed in the document. Any codes you have customized for your facility will not be overwritten. The new codes will be activated in the system on October 1 and should not be used on residents before then. The mapping of ICD-10 codes to Clinical Categories for PDPM has also been updated.	NETSOL-6454
	Revisions	415062	Importing files in General Financials - The system has been updated to improve import functions. Imports now process more quickly when importing AP Invoices, Journal Entries, GL Budgets, and Charts of Accounts.	GF-35
		411918	Character limits in text boxes - If you exceed the character limit in some fields and click the Save button, an alert message displays. Once you click OK to close the alert, characters exceeding that limit will now be highlighted; either delete the text or cut and paste it to another section. This change can be found on several screens across NetSolutions in the Resident Suite.	NETSOL-6099

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Module	Issue Type	CSR#	Release Note	Jira#
System / General	Revisions	419448	<p>Accounts menu in Resident Suite - An issue with Accounts being displayed in the menu for a user with No Access has been fixed. If a user has No Access to any Accounts functions in Application Security (Settings > Security Manager > Security), then the Accounts menu item is no longer present at the top of the page. Previously, Accounts would show in the menu with the sub-menu item of Assessments, although these functions were not accessible when clicked.</p> <p>Additionally, if a user has Access rights to the Accounts functions of Enter RUGs Assessments and Enter PDPM Assessments, and in General Parameters the Auto Review Assessments option is checked in the Facility-General Parameters section (Settings > General > Facility > General Parameters), the Auto Review Log item will show in the Accounts menu under Assessments.</p>	NETSOL-6427
User Defined Assessments (UDA)	Enhancements	414694	<p>Security level for imported UDA templates - After you import a UDA template (Settings > Clinical> Assessments > UDA Templates > Import/Export Templates link), the security for that UDA now defaults to No Access for all Groups in Application Security except for System Administration. Previously, the security for an imported UDA template was defaulted to Access with Add/Delete rights for all Groups.</p>	NETSOL-5977